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Food Fish

Market Review and Outlook

Economic and Marketing Research Division
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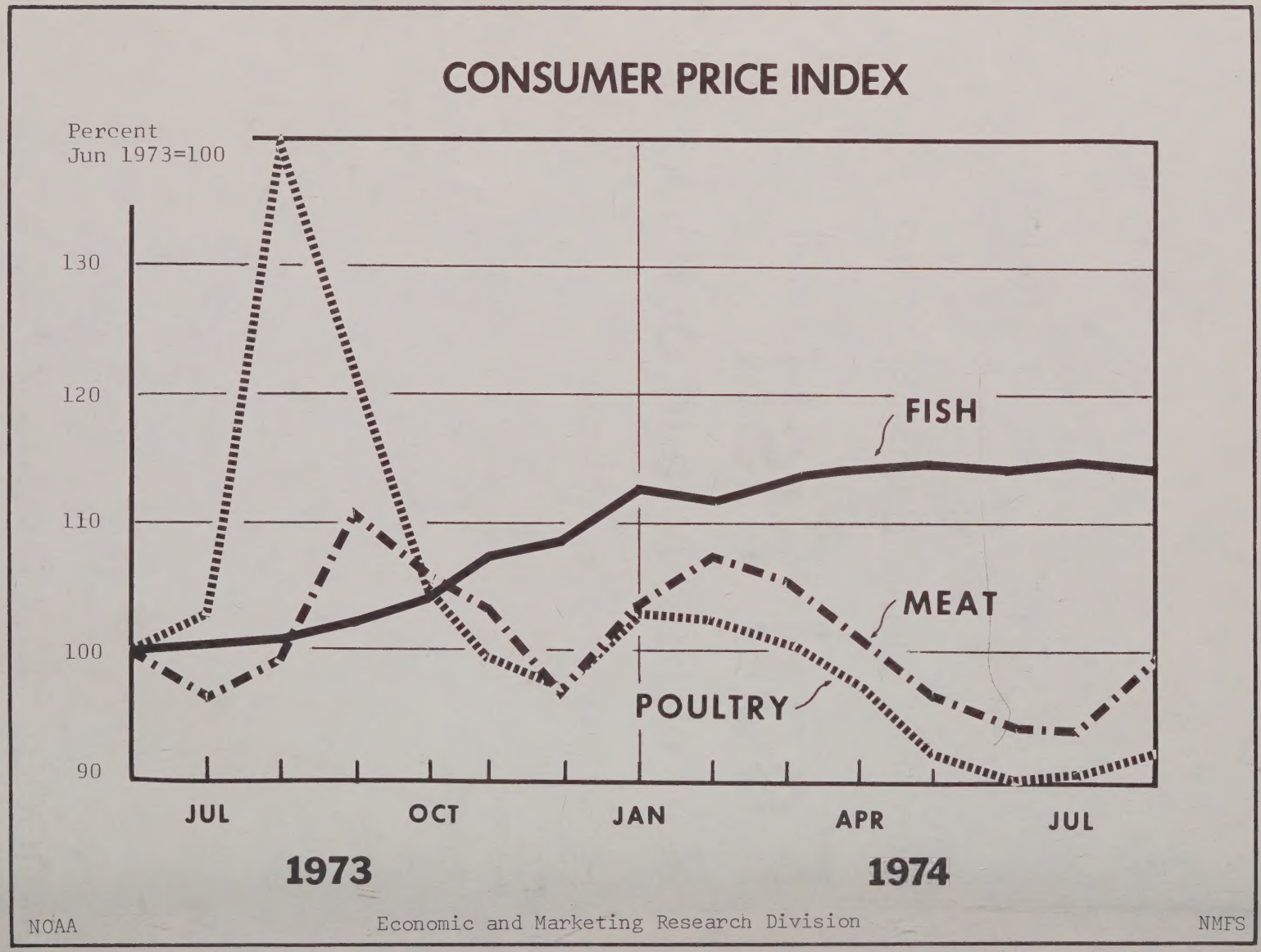
CONSUMER PRICE INDEX
Percent
Jun 1973=100
130
120
110
100
90
FISH
MEAT
POULTRY
JUL
OCT
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APR
JUL
1973
1974
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FOOD FISH
MARKET REVIEW AND OUTLOOK

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SUMMARY

Markets for frozen fishery products have tended to be weak throughout 1974. This has forced down prices, particularly at exvessel and wholesale levels, but consumption of most frozen products has not matched last year's figures.

Movement into the retail and institutional markets apparently has been slowed by the reluctance of buyers to add to the heavy inventories they have carried throughout the year and an uncertain economic outlook. Also, competitively, the position of frozen fishery products in retail markets has been weakened by generally declining meat and poultry prices. According to the BLS consumer price index, meat and poultry retail price levels dropped about 4 percent between January and September. In contrast, the comparable frozen fish index posted a 1.5 percent gain. Whatever the major causes, it is clear that demand for frozen fish in 1974 has been weak. For example, consumption of frozen fish sticks and portions dropped 9 percent during the first three quarters of 1974, compared with a year earlier; consumption of fillets was down 17 percent.

This year's market conditions have led to a reduction in imports. Block receipts dropped off 40 percent from the previous year, after an initial gain in the first four months. Shipments of fillets have been down throughout the year, falling 28 percent. This most likely relates to resource problems and rapidly rising costs.

Domestic landings have also been down. The total groundfish catch was off 2 percent despite some gain in the cod catch. The halibut catch was off 31 percent.

The canned situation presents a somewhat brighter picture as the domestic pack for all the major products increased. The pack of salmon reversed previous predictions and posted a 7 percent gain. However, the 1974 total was still one of the lightest packs on record. The supply of sardines increased substantially from the previous year on the basis of a slight gain in the domestic pack and 15 percent higher imports. Tuna has recorded high totals in all areas. Sharply higher domestic landings and imports have prompted a substantial rise in the tuna pack.

The outlook calls for sluggish markets and continuing heavy supply into the first quarter of 1975. Lenten sales will provide a seasonal stimulus toward the second quarter and if meat and poultry prices rise as predicted demand for all fishery products should strengthen.

REVIEW AND OUTLOOK

BLOCKS, STICKS AND PORTIONS

On September 30th the United States had 91.3 million pounds of frozen blocks in storage--45 percent above the same date a year ago. Holdings of pollock and minced blocks were particularly heavy, and other abundant items included Greenland turbot, haddock and whiting blocks. As a result of lower foreign landings and, therefore, lower U.S. imports, holdings of cod blocks, were down from a year ago, as was ocean perch.

From January through September, 227.5 million pounds of blocks were imported compared with 247.8 million pounds during the same period a year ago. All of that decline occurred during the second and third quarters when shipments were off nearly 30 percent. Cod block imports amounted to 86 million pounds--or about 38 percent of the total. This amount compares with 124 million pounds last year and 50 percent of the total. In addition to lower foreign landings of cod, a depressed U.S. market for sticks and portions has reduced the quantity of blocks imported this year.

Even though imports have slowed considerably in recent months, inventories have remained high as a result of a sharp cutback in block utilization --down 17 percent from January-September 1973. This drop was associated with a sluggish market for sticks and portions, and a subsequent reduction in production.

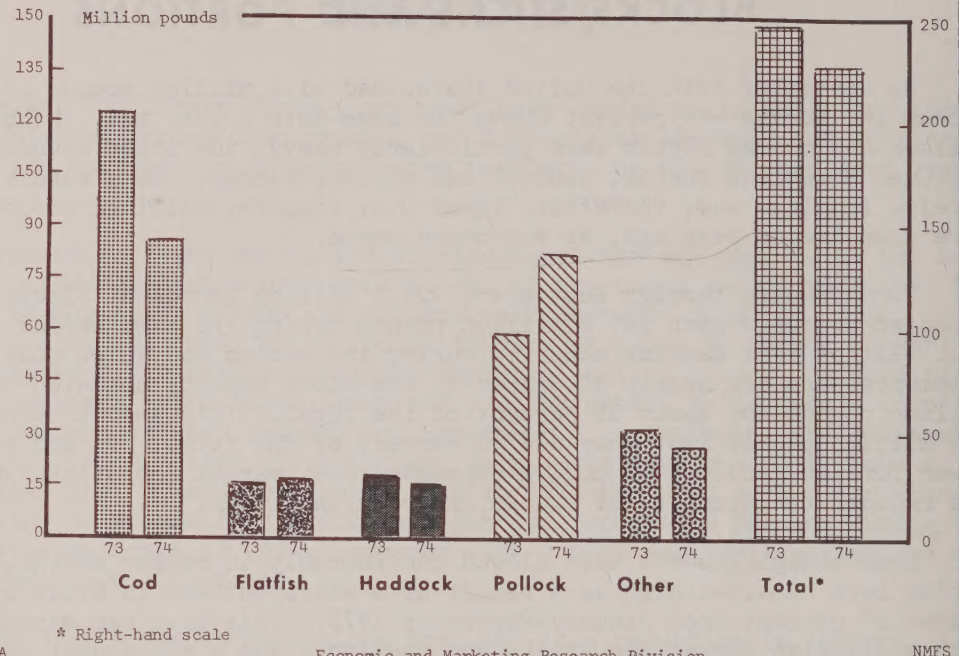
Consumption of sticks and portions was particularly sluggish during the second and third quarters when sales were off 6 and 18 percent, respectively from the previous year. The quantity consumed steadily declined throughout the second quarter, but bottomed out in July. Since then, sales have risen to a point almost matching the September 1973 total. The August-September improvement in sales was primarily associated with promotional efforts by manufacturers, and by stable prices for sticks and portions compared with the increase in the prices of meat and poultry during those 2 months.

Sharply reduced consumption undoubtedly was partially responsible for the second and third quarter cuts in production. The manufacture of sticks and portions generally followed the trend in consumption by dropping 10 percent from 1973 in the second quarter and 20 percent in the third. Production reached its seasonal bottom in June and has steadily risen since then. However, production in September was still 13 percent below the previous year.

Lower third quarter production and improved consumption resulted in a 9-million pound drop in stick and portion inventories during August and September. Nevertheless, the 31 million pounds of sticks and portions in storage on September 30 were 27 percent above the previous year and continued to depress prices. Consequently, the wholesale price for cod blocks has remained stable at 60 cents per pound for the past 4 months--20 percent below the peak earlier this year. Haddock block prices fell to 61 cents per pound in September from a high of 85 cents in January. Flounder, however,

IMPORTS OF BLOCKS AND SLABS

January - September, 1973 and 1974



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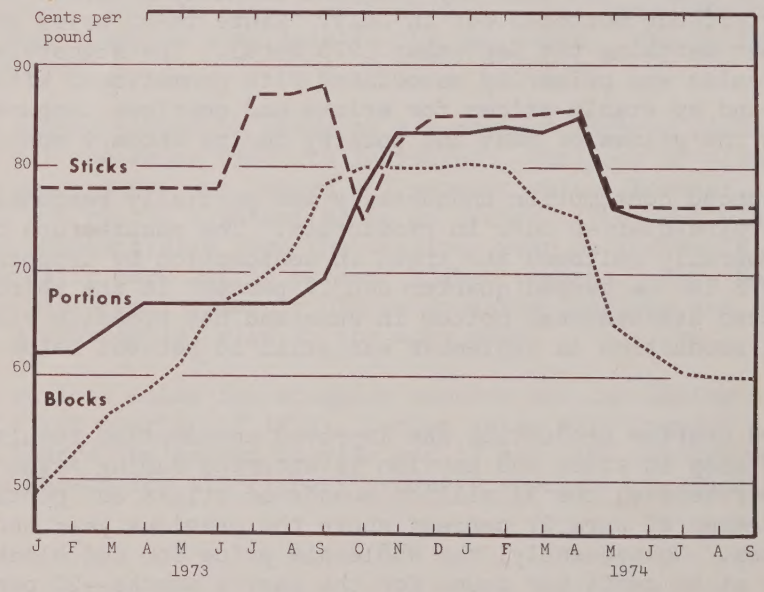
WHOLESALE PRICES OF COD BLOCKS, STICKS AND PORTIONS



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dropped only 5 percent to 64 cents per pound during the same period. The wholesale prices of most other block species have also been stable at low levels. Alaska pollock has been one of the most severely affected by abundant supplies and dropped to 37 cents per pound in October from the 53 cents quoted in January. Whiting has dropped 31 percent to 35 cents per pound in October, and wolffish slipped 2 percent to 62 cents per pound in the same month.

Like blocks, the wholesale prices of fish sticks and portions have been stable. Cod sticks were selling for 76 cents per pound from May to October while cod portions have been stable at 75 cents since June.

OUTLOOK

Efforts will likely continue to reduce the heavy inventories currently burdening the industry. With stick and portion movement expected to increase substantially in the coming months, the high costs of carrying block inventories, including financing and storage costs, will likely cause producers of sticks and portions to increase production well above the 106 million pounds manufactured in the fourth quarter of 1973. Increased production will continue into the first quarter of 1975 and possibly beyond. Additionally, the reduction of inventories will depend on continuing low imports of blocks and increased promotional efforts by manufacturers. Although block inventories will likely moderate considerably in the coming months, it is probable that holdings of sticks and portions will remain at or above current levels at least through the first quarter of 1975 as a result of the projected increase in stick and portion production. Expected higher meat and poultry prices in the early part of next year, plus stable stick and portion prices, should improve consumption of sticks and portions in the first quarter and some reduction in inventories will occur thereafter.

GROUNDFISH FILLETS

Inventories of groundfish fillets at the beginning of this year were at their historic peak. However, weakened demand due to lower prices for meat and poultry in the first half of the year adversely affected consumption. Price adjustments to stay competitive with those products were difficult to make because the of relatively higher costs in the production, processing, and distribution of groundfish. During the third quarter of 1974, the record high inventories of the first half of the year were drawn down to more normal levels. This needed correction was achieved principally by a sharp reduction in imports. Combined imports of cod, flatfish, haddock and ocean perch were 171.3 million pounds, compared with 235.4 million pounds in the first three quarters of 1973. Every major exporting nation reduced shipments to the United States. For example, Canada shipped 36.4 million pounds less than last year.

Table 1.--Groundfish supply and utilization, January-September, 1973 and 1974.

(fillet weight)

Component	1973	1974	Change
	Million pounds		Percent
Beginning inventories	52.5	66.4	+ 26
Landings	47.7	46.7	- 2
Imports	235.4	171.3	- 27
Total supply	335.6	284.4	- 15
Ending inventories	55.7	50.5	- 9
Consumption	279.9	233.9	- 16

Note: Includes cod, flatfish, haddock, and ocean perch.

The third quarter drop in inventories was only a normal adjustment to current economic conditions. Supplies continue to remain abundant considering the lower level of consumer demand. Groundfish consumption in the first 9 months of the year was down 46.0 million pounds, a drop of 16 percent. It is apparent that buyers were resisting the high prices of protein foods; and competitively, groundfish products have not fared well against meat and poultry during much of 1974. The January-September price increases for fillets ranged between 6 and 32 percent, whereas meats recorded a net decrease of 2 percent and poultry netted a decline of 6 percent.

COD

Supplies of cod fillets totaled 79.8 million pounds during the first 9 months of 1974, about 15 percent below 1973. Although domestic production increased substantially (by 24 percent), sharply lower beginning inventories and imports (22 and 20 percent, respectively) caused the overall decline. The sharpest drop was in imports from Canada: 15.1 million pounds of cod fillets were imported between January and September, compared with 21.8 million pounds last year. Lower foreign landings were partially responsible for the decline in imports; however, the primary reason was the effort by U.S. importers and wholesalers to realign their inventories with lagging domestic consumption. Inventories reached their seasonal low in March and April of this year (7 million pounds), but built up during the summer. By October 1st, inventories stood at 16.2 million pounds.

Table 2.--Supply and utilization of cod, January-September 1973 and 1974.

(fillet weight)

Component	1973	1974	Change
	Million pounds		Percent
Beginning Inventories	16.3	12.7	- 22
Landings	10.9	13.5	+ 24
Imports	67.0	53.6	- 20
Total supply	94.2	79.8	- 15
Ending inventories	14.8	16.2	+ 9
Consumption	79.4	63.6	- 20

U.S. consumption of cod was below 1973--down 20 percent to 63.6 million pounds. This decline was associated with high prices at the wholesale and retail levels. For instance, frozen cod fillet prices were $1.45 retail and 76 cents wholesale in September. Exvessel prices were generally the same as last year (about 21 cents per pound); being primarily influenced by increased domestic catches.

FLATFISH

Available supplies of flatfish, excluding halibut, were down 11 percent during January-September from last year. This was due to a 5 percent drop in landings and a 25 percent drop in imports, offsetting higher inventories at the beginning of the year. Imports from Canada were down from 32.6 million pounds last year to 26.6 million pounds this year. Shipments from Japan, the second largest exporter of flatfish to the United States, were off 27 percent--with only 20.9 million pounds entered through September.

Table 3.--Flatfish supply and utilization, January-September, 1973 and 1974

(fillet weight)

Component	1973	1974	Change
	- - - -Million pounds - - - -		Percent
Beginning inventories	8.6	15.8	+ 89
Landings	21.3	20.3	- 5
Imports	71.3	53.8	- 25
Total supply	101.2	89.9	- 11
Ending inventories	10.7	11.3	+ 6
Consumption	90.5	78.6	- 13

Consumption of flatfish was 78.6 million pounds (fillet weight)-down 13 percent. Of all the groundfish, flatfish registered the smallest drop in consumption. Generally, flounder prices at all levels were firm during the first half of 1974, but slipped considerably during the third quarter. The exvessel price of yellowtail flounder, for example, averaged 29.9 cents per pound thru the first 6 months, but only 19 cents per pound during the third quarter.

HADDOCK

Supplies of haddock were 33.3 million pounds--a 26 percent decline from last year. Landings were unchanged while imports dropped 38 percent. Imports from Canada declined about 50 percent and Norway about 60 percent. The general decline in imports is somewhat similar to that of flatfish. The main difference is that haddock inventories were up only 800,000 pounds at the beginning of the year, compared with the previous year, whereas flatfish inventories were up 7.2 million pounds.

Table 4.--Supply and utilization of haddock, January-September 1973 and 1974 1/

(fillet weight)

Component	1973	1974	Change
	Million pounds		Percent
Beginning inventories	9.8	10.6	+ 8
Landings	2.5	2.5	0
Imports	32.5	20.2	- 38
Total supply	44.8	33.3	- 26
Ending inventories	9.9	6.3	- 36
Consumption	34.9	27.0	- 23

1/ Includes pollock, cusk, and hake.

Consumption of haddock fell 23 percent to 27 million pounds. Lower supplies were primarily responsible for holding consumption down, although high prices were also a factor. In September, the retail price for fresh haddock fillets averaged $2.11 a pound, compared with $2.12 a year earlier. Wholesale prices averaged $1.53 a pound for fresh fillets, 27 percent above last year. At principal New England ports the dockside price for haddock averaged 41 cents per pound.

OCEAN PERCH

Ocean perch supplies during the first three quarters of 1974 totaled 81.4 million pounds--a decline of 15 percent compared with 1973. Beginning inventories were up 53 percent over 1973, but both domestic landings and imports were down sharply - by 20 and 32 percent, respectively. Lower imports were tied to a drop in the Canadian catch, which was off by one-third.

Table 5.--Supply and utilization of ocean perch, January-September 1973 and 1974

(fillet weight)

Component	1973	1974	Change
	Million pounds		Percent
Beginning inventories	17.8	27.3	+ 53
Landings	13.0	10.4	- 20
Imports	64.6	43.7	- 32
Total supply	95.4	81.4	- 15
Ending inventories	20.3	16.7	- 18
Consumption	75.1	64.7	- 14

Consumption of ocean perch fillets for January-September was 64.7 million pounds-off about 14 percent. Ocean perch prices at every marketing level have been down since January. In September, for instance, the exvessel price for ocean perch fillets was 7.2 cents compared with 9.9 cents in January. The September wholesale price dropped to 48.1 cents from January's 65.7 cents. At retail, frozen fillets were at $1.06, down from $1.12 at the beginning of the year.

OUTLOOK

The groundfish fillet market will probably begin to firm shortly after the first of next year. However, significant improvement in consumer demand is not expected quickly; much will depend on future prices for meat and poultry, as well as the general state of the economy. This year has seen the groundfish industry caught in a severe cost/price squeeze; with cost factors increasing far more rapidly than the market will support. Meat prices are expected to drop in the fourth quarter, but poultry prices are expected to increase during the remainder of 1974. Forecasts for 1975 predict that meat prices will rise substantially in the first quarter. Groundfish landings and imports of fillets are expected to continue at their present rate for this year. Inventories, meanwhile, are generally abundant given the present level of consumer demand. Therefore, considering meat and poultry forecasts, groundfish prices will likely increase somewhat, reflecting the high costs of operation, but those gains will be limited by the relatively large quantities in storage.

HALIBUT

U.S. supplies of halibut during the first three quarters of 1974 registered a decline of 31 percent from last year, amounting to only 38.6 million pounds. This year's domestic catch was 13.3 million pounds, 52 percent of the U.S. quota limit of 25 million pounds. Continuing resource problems caused this to be the lowest catch on record since 1895.

Table 6.--Supply and utilization of halibut, January-September 1973 and 1974

(dressed weight)

Component	1973	1974	Change
	Million pounds		Percent
Beginning inventories	18.3	16.5	- 10
Landings	19.2	13.3	- 31
Imports	18.3	8.8	- 52
Total supply	55.8	38.6	- 31
Ending inventories	17.5	13.4	- 23
Consumption	38.3	25.2	- 34

Canadian landings were also down this year--8.6 million pounds, compared with 16.4 million pounds in 1973. The 4 million pounds imported from Canada were down 58 percent from last year. Imports from Japan to the United States were off 54 percent and United States imports of halibut from all sources were only 8.8 million pounds, compared with 18.3 million pounds a year ago.

Record prices have been associated with short supplies and consumption has been down 34 percent or 13.1 million pounds. Fresh halibut in September sold for $2.08 in New York City; compared to $1.82 in 1973. The wholesale price for frozen halibut has averaged $1.01 during the first 9 months of 1974, compared to 96 cents last year. Only the exvessel price has been lower than last year.

CATFISH

Lower beginning-of-the year processor's inventories and production of farm-raised catfish have resulted in a slight decline in the total supply of catfish available during the first three quarters of 1974. Higher imports of freshwater catfish have partially offset the low production figures.

The total quantity of farm-raised catfish (round weight) processed through September decreased 19 percent to 12.7 million pounds. Continuing high production costs, strong competition from lower priced imports, and sluggish sales were the major factors limiting farm-raised catfish production.

Imports of freshwater catfish during January-September were 7 percent above the previous year. However, the quantity received in recent months has dropped off significantly. Although the total quantity of freshwater catfish imported was up 32 percent during the entire 9 month period, the quantity received in September was off nearly 70 percent. The fact that inventories of frozen freshwater catfish have been more than twice the previous year likely was a primary factor in the recent decline.

Table 7.--Imports of freshwater catfish, January-September 1973 and 1974

Country	1973	1974	Change
	Thousand pounds		Percent
Brazil	4,369	5,608	+ 28
Mexico	176	179	+ 1
Other	32	273	*
Total	4,577	6,060	+ 32

* Greater than 200 percent.

Sales of farm-raised catfish continued to be sluggish through September. Based on a survey of domestic producers by NMFS, sales were off about 16 percent during January-September. More recently, sales improved slightly, but we estimate that September sales were still down about 12 percent from the previous year.

Prices received for farm-raised catfish at the farm level have remained relatively steady throughout 1974. Price ranges in 1974 have generally been between 45 to 50 cents from processors and 5 to 10 cents more from the

recreational markets. A slight reduction did occur in both August and September 1974 when low prices of 44 and 43 cents were recorded. Wholesale prices of farm-raised catfish remained 5 to 10 cents below comparable prices a year ago whereas retail prices remain at the $1.49 to $1.59 price range. Imports, however, are selling between 89 and 99 cents per pound.

OUTLOOK

Sales of farm-raised catfish will likely remain sluggish through at least the end of the year and possibly into the first quarter of 1975. The normal downturn in catfish sales during the holiday season and the sluggish market throughout the first 9 months will likely limit sales of farm-raised to only about 10 million pounds for the year. With sales expected to remain sluggish and inventories high, imports of freshwater catfish will also be below prior year totals.

SALMON

The 1974 canned salmon pack in Alaska improved somewhat from the previous year after three consecutive years of declining production. The 1,217,300 standard cases packed this year were 7 percent above 1973 (the lowest pack this century), but were still only a third of the quantity canned in 1970. The 1974 increase can be attributed to two factors: a better than expected run and lower shipments of fresh and frozen salmon to both Japan and Europe.

Several areas, including Bristol Bay, Cook Inlet, Kodiak, and Ketchikan, recorded higher runs of salmon this year. This was particularly important in Bristol Bay, where the largest sockeye runs traditionally occur. Early predictions had called for an almost total cessation of salmon landings in this area, however, canners in Bristol Bay were able to increase production by about 14 percent from the previous year.

Lower exports of fresh and frozen salmon have also added to the quantity of salmon available for canning. Overall, exports of fresh and frozen salmon during January-September were down 63 percent from 1973. Much of this drop was in shipments to Japan which were off 88 percent. This drop reflects the unusually large 1973 purchases by the Japanese and the subsequent reduction in sales resulting from consumer resistance to high prices. As a consequence, inventories in Japan became extremely heavy, resulting in lower purchases in 1974. Furthermore, industry sources indicate that a portion of the 1973 catch held by the Japanese was sold to the United States canners for processing this year.

In Europe, high prices have reportedly also reduced sales, resulting in a reduction in exports to those countries. For example, the quantity of fresh and frozen salmon sent to France from January to September was 42 percent below 1973, and shipments to the United Kingdom were off 26 percent.

Like fresh and frozen salmon, exports of canned salmon to the European countries were well below the previous year. Shipments to the United Kingdom were off 32 percent from January to September while those to the Netherlands were down 58 percent during the same period. Substantial increases to Australia and several other countries were unable to offset the lower shipments to Europe, resulting in a net drop in exports of 18 percent.

The lower availability of salmon in recent years continues to be reflected in imports of canned, and fresh and frozen salmon. Based on an 86 percent dropped in shipments from Japan, the total quantity of canned salmon received during the first 9 months of 1974 was off 46 percent to 3.7 million pounds. A 20 percent increase in shipments from Canada was insufficient to offset the drop in receipts from Japan. Likewise, imports of fresh and frozen salmon were down considerably, falling 56 percent to 4 million pounds. Most of that decline occurred because of lower shipments from Canada.

The greater than expected runs and the sluggish markets in Japan and Europe have apparently slightly weakened prices in recent months. This weakening has been particularly true for the wholesale price of canned red salmon, which declined to $108 in October from the $111 per case in July. Although the October price was more than $2 below the same month in 1973, it was still well above the $56.50 quoted in early 1973. The wholesale price of frozen dressed salmon has also moderated from early year highs. The price for frozen king salmon, for example, dropped to $1.85 per pound from the $2.29 quoted in May, whereas silver salmon was being sold for $1.75 per pound--down 10 cents from the beginning of the year.

OUTLOOK

The outlook is for continuing tight supplies, at least through the first half of 1975. Although July 1 inventories of canned salmon were 76,000 cases above the previous year, they were still only about half the quantity in storage on the same date in 1972. Further limiting supplies available through June 1975 will be the low 1974 pack and the likelihood that imports will remain low because of the relatively small run of salmon this year.

The sluggish Japanese and European markets and the unexpected slight increase in the 1974 salmon pack have softened prices in recent months. With a consequent increase in movement, prices will likely firm in early 1975 and remain stable until the new pack begins next June.

SARDINES

Domestic production of canned sardines during the first 9 months of 1974 was 689,097 standard cases (16.1 million pounds); 1 percentage point above last year. The seasonally heavier third quarter production reversed the downward trend during the first half of this year.

Table 8.--U.S. canned pack of sardines, January-September, 1973 and 1974

Year	1/4-lb. cans
	Standard cases
1973	679,299
1974	689,097
Percentage change	+ 1

Imports of canned sardines (including some canned herring) was 52.8 million pounds through September--15 percent above last year. South Africa shipped 22.4 million pounds of canned sardines to the United States, replacing Norway (17.5 million pounds) as the largest supplier. Together, South Africa and Norway accounted for more than 75 percent of all United States imports. The rest came primarily from Canada, Portugal, and Spain.

Demand for canned sardines apparently has remained strong. This is reflected in high prices at all marketing levels. The September exvessel price for Maine sardines was 3.9 cents per pound, 43 percent above last year. The wholesale price was $21.60 per case, up 25 percent. Retail prices increased the most to 42 cents per can, a gain of 77 percent.

OUTLOOK

The 1974 domestic catch will be above last year, because of the poor catch during the fall of 1973. Imports are running well ahead of a year ago and should continue this way for the rest of the year. On the demand side, consumption remains strong despite higher retail prices. Consequently, 1974 should turn out to be a record year in terms of total retail dollar sales.

TUNA

Supplies of tuna during January-September 1974 increased substantially from the previous year even though the quantity available in 1973 was unusually heavy. The large influx of domestic-caught and imported tuna this year has resulted in a substantial increase in the domestic canned pack from the record established in 1973.

Receipts of domestic-caught tuna by United States canneries (416 million pounds) rose 9 percent during January-September on the basis of higher receipts in California. On a species basis, bluefin and yellowfin were down, and albacore and skipjack rose 91 and 76 percent, respectively. The percentage of yellowfin received dropped from 67 percent of the total catch in 1973 to 60 percent this year.

In addition to the heavier domestic catch, imports of raw tuna rose 11 percent to 429 million pounds. Imports of albacore and yellowfin were well below the previous year, however, a 73-percent rise in receipts of skipjack accounted for the overall gain. Furthermore, all of the gain this year was accomplished during the first half. Third quarter imports declined about 12 percent on the basis of sharply lower shipments of albacore and yellowfin. This decline was probably brought on by the heavy influx of supplies early in the year, and subsequently caused Japanese export prices to the United States to be depressed. For example, the price of frozen round skipjack was reported to be $530 to $545 per short ton in early October. This price was somewhat above the $500 quoted in July, but was still well below the $645 to $650 in March.

Heavy supplies of raw tuna available have prompted canners to greatly increase production. The total pack of canned tuna during the first three quarters of 1974 increased 17 percent, or nearly 4 million standard cases over the 22-million-case pack the previous year. California and Puerto Rico led the 1974 increase with gains of 17 and 27 percent, respectively.

Swelling the quantity of canned tuna available in the United States was a 50 percent increase in imports of canned tuna to 31 million pounds. This increase was based primarily on an 82-percent gain in receipts of albacore, although imports of other tuna were up 21 percent.

Prices at the exvessel and wholesale levels have been stable except for albacore. The exvessel price for albacore dropped to $750 per ton in September from the $830 quoted at the end of 1973. All other exvessel prices were stable, but well above the previous year; reflecting high receipts on the one hand and sharply higher costs of fuel and operating expenses on the other. The wholesale price for advertised brands of white solid tuna has gradually increased from $27.50 per case in January to $30.17 in September, however, all other quotes at wholesale have been stable in recent months.

Retail prices for chunk light tuna from June to September have generally stabilized at 58 cents per can after increasing substantially earlier in the year. This stabilization was likely due in part to the efforts of canners to move the heavy quantity canned this year.

OUTLOOK

Supplies of tuna will remain heavy throughout the remainder of the year and into early 1975. Imports should remain strong through the end of the year and will prompt canners to maintain the record pace set during the first three quarters of the year. Prices will likely remain relatively steady in the short term as a result of the record pack and expected declines in the fourth quarter meat prices. However, the expected rise in meat and poultry prices in early 1975 should benefit tuna sales.

STATISTICAL APPENDIX

Table A 1 .--Supplies and utilization of frozen fish blocks, 1973-74

Year	Supplies				Utilization	
	Beginning stocks	Production	Imports	Total	Ending stocks	Disappearance
	Million pounds					
1973						
January	75.8	.3	16.8	92.9	62.4	30.5
February	62.4	.3	17.0	79.7	47.8	31.9
March	47.8	.4	30.2	78.4	40.4	38.0
1st quarter	75.8	1.0	64.0	140.8	40.4	100.4
April	40.4	.4	18.7	59.5	32.4	27.1
May	32.4	.4	29.8	62.6	32.3	30.3
June	32.3	.4	31.3	64.0	36.4	27.6
2d quarter	40.4	1.2	79.8	121.4	36.4	85.0
July	36.4	.3	27.4	64.1	50.2	13.9
August	50.2	.5	42.9	93.6	62.6	31.0
September	62.6	.6	33.6	96.8	62.9	33.9
3d quarter	36.4	1.4	103.9	141.7	62.9	78.8
October	62.9	.7	37.8	101.4	77.4	24.0
November	77.4	1.0	42.4	120.8	85.8	35.0
December	85.8	.8	30.7	117.3	80.6	36.7
4th quarter	62.9	2.5	110.9	176.3	80.6	95.7
1974						
January	80.6	.2	42.2	123.0	93.6	29.4
February	93.6	.1	22.8	116.5	93.1	23.4
March	93.1	.1	30.6	123.8	101.7	22.1
1st quarter	80.6	.4	95.6	176.6	101.7	74.9
April	101.7	.1	35.0	136.8	97.9	38.9
May	97.9	.2	25.2	123.3	96.4	26.9
June	96.4	.3	12.8	109.5	92.5	17.0
2d quarter	101.7	.6	73.0	175.3	92.5	82.8
July	92.5	.2	26.4	119.1	95.3	23.8
August	95.3	.4	16.0	111.7	94.5	17.2
September	94.5	.2	16.5	111.2	91.3	19.9
3d quarter	92.5	.8	58.9	152.2	91.3	60.9

Table A 2.--United States imports of blocks by species and country, January-September, 1973 and 1974

Country	Cod			Flatfish			Haddock			Pollock			Other			Total		
	1973	1974	Change	1973	1974	Change	1973	1974	Change	1973	1974	Change	1973	1974	Change	1973	1974	Change
	Mil. lb		%	Mil. lb		%	Mil. lb		%	Mil. lb		%	Mil. lb		%	Mil. lb		%
Japan	9.4	10.1	+ 7	1.9	3.8	+ 100	-	1/	-	35.7	56.2	+ 57	1.9	3.2	+ 68	48.9	73.3	+ 50
Canada	30.3	13.8	- 54	10.5	4.9	- 53	.2	.8	*	2.6	.7	- 73	7.0	3.2	- 54	50.6	23.4	- 54
Iceland	23.7	19.8	- 16	.4	.4	-	4.2	2.5	- 40	10.1	5.4	- 47	5.7	1.9	- 67	44.1	30.0	- 32
Denmark	30.9	25.9	- 16	.8	.4	- 50	3.0	2.1	- 30	2.0	3.7	+ 85	1.2	1.0	- 17	37.9	33.1	- 13
Norway	11.8	5.6	- 53	.8	.6	- 25	8.6	8.6	-	4.8	2.1	- 56	5.5	1.2	- 78	31.5	18.1	- 43
Greenland	8.1	4.2	-49	.5	.2	- 60	-	-	-	-	-	-	.7	.4	- 43	9.3	4.8	48
Poland	8.5	4.5	- 47	.2	.1	- 50	-	-	-	-	-	-	-	2.5	*	8.7	7.1	- 18
U. Kingdom	.4	.9	+125	.3	.2	- 33	1.8	2.1	+ 17	2.5	3.0	+ 20	1.0	1.3	- 30	6.0	7.5	+ 25
Argentina	.1	.1	-	.1	-	-	-	-	-	-	-	-	5.2	8.8	+ 69	5.4	9.0	+ 67
Rep. of S. Africa	-	.1	-	-	-	-	-	-	-	-	-	-	.1	.6	*	.1	.7	*
Peru	-	-	-	-	-	-	-	1/	-	.3	-	-	.5	.4	- 20	.8	.4	- 50
W. Germany	.1	.1	-	-	-	-	.3	1/	-	-	1/	-	.8	1.3	+ 63	1.2	1.4	+ 17
Other	.5	.8		.3	6.3	*	.2	-	-	.8	11.1	*	1.5	.5	- 67	3.3	18.7	*
Total	123.8	85.9	- 31	15.8	17.0	+ 8	18.2	16.1	- 12	58.8	82.2	+ 40	31.1	26.3	- 15	247.8	227.5	- 8

1/ Less than 500,000 pounds
* Greater than 200 percent.

Table A 3.--Supplies and utilization of sticks and portions, 1973-74

Year	Supplies					Utilization	
	Beginning stocks	Production: Sticks	Production: Portions	Total	Imports	Total	Ending stocks	Disappearance
	Million pounds							
1973								
January	34.4	11.4	23.4	34.8	0.1	69.3	34.9	34.4
February	34.9	11.9	22.6	34.6	.1	69.6	32.0	37.6
March	32.0	14.0	26.5	40.6	.2	72.8	25.9	46.9
1st quarter	34.4	37.4	72.6	110.0	.4	144.8	25.9	118.9
April	25.9	11.6	24.3	35.9	.2	62.0	24.3	37.7
May	24.3	11.0	26.2	37.2	.1	61.6	26.9	34.7
June	26.9	8.6	23.0	31.6	.2	58.7	33.0	25.7
2d quarter	25.9	31.2	73.5	104.7	.5	131.1	33.0	98.1
July	33.0	7.7	21.3	29.0	.1	62.1	29.7	32.4
August	29.7	9.3	27.7	37.0	.2	66.9	25.5	41.4
September	25.5	10.0	26.5	36.5	.1	62.1	24.5	37.6
3d quarter	33.0	27.0	75.5	102.5	.4	135.9	24.5	111.4
October	24.5	10.1	28.3	38.4	.3	63.2	27.6	35.6
November	27.6	10.9	23.5	34.4	.1	62.1	36.7	25.4
December	36.7	10.8	22.2	33.0	.1	69.8	41.5	28.3
4th quarter	24.5	31.8	74.0	105.8	.5	130.8	41.5	89.3
1974								
January	41.5	12.9	25.1	38.0	.1	79.6	42.8	36.8
February	42.8	12.5	22.3	34.8	.1	77.7	39.8	37.9
March	39.8	13.7	25.6	39.3	.1	79.2	38.7	40.6
1st quarter	41.5	39.1	73.0	112.1	.3	153.9	38.6	115.3
April	38.7	11.2	23.9	35.1	.1	73.9	39.7	34.2
May	39.7	9.0	23.8	32.8	.1	72.6	40.5	32.1
June	40.5	7.1	19.3	26.4	.1	67.0	40.1	26.9
2d quarter	38.7	27.3	67.0	94.3	.3	133.3	40.1	93.2
July	40.1	3.8	17.4	21.2	.1	61.4	40.4	21.0
August	40.4	6.0	22.8	28.9	.1	69.3	35.1	34.2
September	35.1	6.6	25.1	31.7	.2	67.0	31.1	35.9
3d quarter	40.1	16.4	65.3	81.7	.4	122.2	31.1	91.1

Note: Figures may not add owing to rounding. Data for sticks and portions subject to revision.

Table A 4.--Wholesale price for frozen fish blocks, sticks and portions, monthly, 1973 and 1974

Month	Blocks							Portions		Sticks
	Cod	Haddock	Flounder	Ocean perch	Pollock	Whiting	Wolffish	Cod	Pollock	Cod
	Cents per pound									
1973										
January	48.6	60.1	59.5	51.2	29.0	34.6	51.0	62.0	45.0	78.0
February	52.4	60.5	59.6	53.1	30.1	35.8	50.0	62.0	45.1	78.0
March	56.6	61.4	60.0	53.9	33.0	37.5	54.5	64.5	45.3	78.0
April	58.5	63.3	60.0	54.0	34.0	37.5	52.0	67.0	46.0	78.0
May	61.1	64.9	60.0	54.8	35.2	37.5	52.0	67.0	46.0	78.0
June	66.7	69.0	62.0	53.0	39.8	39.4	52.0	67.0	46.0	78.0
July	68.9	73.3	63.0	54.0	43.1	41.1	52.0	67.0	48.5	87.0
August	71.9	75.5	65.3	65.7	46.0	42.6	-	67.0	48.5	87.0
September	78.5	79.6	67.8	66.7	51.2	48.4	61.8	69.3	50.3	87.8
October	80.0	82.3	68.0	67.0	55.0	50.4	63.5	78.1	56.6	75.1
November	80.0	84.6	68.0	66.3	54.5	50.5	65.0	83.5	60.8	82.5
December	80.0	85.0	68.0	65.5	54.0	50.5	66.0	83.5	61.0	85.0
Average	66.9	71.6	63.4	58.8	42.1	42.2	56.3	69.8	49.9	81.0
1974										
January	80.4	85.0	68.0	65.3	54.0	49.9	67.5	83.5	61.0	85.0
February	80.1	83.1	68.0	61.0	52.0	47.5	66.3	83.9	61.0	85.0
March	76.0	79.3	68.0	-	49.0	45.4	65.3	83.5	61.8	85.1
April	75.0	77.0	68.0	-	46.0	42.8	65.0	85.0	62.0	85.5
May	65.0	66.0	68.0	41.5	44.3	40.8	65.0	76.0	53.0	76.0
June	62.6	65.6	66.3	39.5	41.7	38.1	62.8	75.0	52.0	76.0
July	60.4	60.8	64.7	37.5	41.0	36.0	62.0	75.0	52.0	76.0
August	60.0	61.1	64.4	-	40.6	35.4	63.0	75.0	52.0	76.0
September	60.0	61.5	64.5	-	39.5	35.0	62.0	75.0	52.0	76.0

Table A 5.--Imports of fillets by country of origin and species, January-September, 1973 and 1974

Country	Cod			Flatfish			Haddock 2/			Ocean perch			Total		
	1973	1974	Change	1973	1974	Change	1973	1974	Change	1973	1974	Change	1973	1974	Change
	Mil. lb		%	Mil. lb		%	Mil. lb		%	Mil. lb		%	Mil. lb		%
Canada	21.8	15.1	- 31	32.6	26.6	- 18	7.6	4.1	- 46	60.9	40.7	- 33	122.9	86.5	- 30
Iceland	21.4	21.1	- 1	.5	.2	- 60	5.9	5.2	- 12	1.8	1.7	- 6	29.6	28.2	- 5
Japan	.7	.9	+ 29	28.8	20.9	- 27	.3	.1	- 67	.1	.2	+100	29.9	22.1	- 26
Denmark	15.4	9.6	- 38	1.2	.7	- 42	5.5	4.1	- 24	.3	-	-	22.4	14.4	- 36
Norway	5.7	4.1	- 28	1.6	.3	- 81	12.6	5.2	- 59	.2	.5	+150	20.1	10.1	- 50
U. Kingdom	.6	.7	+ 17	1.2	.7	- 42	5.3	3.0	- 43	-	1/	-	7 1	4.4	- 38
W. Germany	.1	-	-	1/	-	-	.1	.1	-	.9	-	-	1.1	.1	- 91
Miquel	.2	.1	- 50	.3	.1	- 67	-	-	-	.5	.2	- 60	1.0	.4	- 60
Other	1.3	2.0	- 54	4.9	4.3	- 12	1.2	2.0	+ 67	-	.4	-	7.4	8.7	+ 18
Total	67.2	53.6	- 20	71.1	53.8	- 24	38.5	23.8	- 38	64.7	43.7	-32	241.5	174.9	- 28

1/ Less than 500,000 pounds.
2/ Includes cusk, pollock, and hake.

Table A 6.--Supplies and utilization of fresh and frozen cod, 1973-74 1/ (fillet weight)

Year	Supplies				Utilization		
	Beginning stocks	Landings	Imports	Total	Ending stocks	Apparent consumption	
						Total	Per capita
1973	Million pounds						Pounds
January	16.2	0.9	6.4	23.5	17.2	6.3	0.030
February	17.2	.9	6.4	24.5	15.5	9.0	.043
March	15.5	1.0	9.2	25.7	13.1	12.6	.060
1st quarter	16.2	2.8	22.0	41.0	13.1	27.9	.133
April	13.1	1.4	10.7	25.2	13.3	11.9	.057
May	13.3	1.8	6.4	21.5	14.7	6.8	.032
June	14.7	1.5	9.4	25.6	16.6	9.0	.043
2d quarter	13.1	4.7	26.5	44.3	16.6	27.7	.132
July	16.6	1.0	5.8	23.4	15.4	8.0	.038
August	15.4	1.0	7.5	23.9	15.6	8.3	.040
September	15.6	1.4	5.2	22.2	14.8	7.4	.035
3d quarter	16.6	3.4	18.5	38.5	14.8	23.7	.113
October	14.8	2.0	7.5	24.3	14.5	9.8	.047
November	14.5	1.5	2.5	18.5	14.0	4.5	.021
December	14.0	.9	5.7	20.6	12.7	7.9	.038
4th quarter	14.8	4.4	15.7	34.9	12.7	22.2	.106
1974							
January	12.7	1.4	2.3	16.4	11.2	5.2	.025
February	11.2	1.6	3.3	16.1	8.8	7.3	.034
March	8.8	1.4	4.2	14.4	7.0	7.4	.034
1st quarter	12.7	4.4	9.8	26.9	7.0	19.9	.099
April	7.0	1.5	7.2	15.7	11.0	4.7	.022
May	11.0	1.9	6.4	19.3	12.2	7.1	.034
June	12.2	1.6	10.3	24.1	12.8	11.3	.053
2d quarter	7.0	5.0	23.9	35.9	12.8	23.1	.109
July	12.8	1.8	6.9	21.5	13.4	8.1	.038
August	13.4	1.1	6.9	21.4	15.7	5.7	.027
September	15.7	1.2	6.1	23.0	16.2	6.8	.132
3d quarter	12.8	4.1	19.9	36.8	16.2	20.6	.097
October	16.2						
November							
December							
4th quarter							

1/ Million pounds, all data preliminary.

Table A7.--Exvessel, wholesale and retail prices of cod, monthly, 1968-74

Year	January	February	March	April	May	June	July	August	September	October	November	December	Average
	Cents per pound												
Exvessel price 1/													
1968	14.1	12.9	10.2	6.8	6.0	6.7	6.7	7.2	7.1	8.4	9.4	11.9	8.9 2/
1969	11.1	12.8	9.7	7.8	6.6	6.0	10.9	11.0	10.6	12.0	14.4	13.7	10.5 2/
1970	15.7	14.7	15.0	11.8	8.2	10.7	11.5	16.2	15.2	14.1	13.1	16.4	13.6 2/
1971	20.3	13.4	12.6	12.6	9.4	11.7	14.8	18.1	15.6	15.0	19.2	20.3	15.3
1972	25.4	25.2	22.0	18.3	15.2	16.4	17.3	18.0	19.4	22.0	24.5	30.9	21.2
1973	24.1	24.7	24.3	20.0	13.1	14.3	18.9	20.1	18.4	17.4	23.4	29.1	20.7
1974	23.8	24.8	28.0	25.7	16.8	15.7	14.9	20.2	21.3				
Wholesale price, frozen fillets 3/													
1968	33.7	33.6	32.5	33.0	32.5	31.5	31.1	30.0	30.0	30.0	30.0	30.0	31.5
1969	30.0	30.0	31.0	31.4	31.5	31.5	31.4	31.3	30.8	31.7	33.5	33.5	31.4
1970	34.0	34.5	34.5	34.5	34.5	34.5	34.5	34.5	34.7	35.7	37.8	40.9	35.4
1971	41.5	42.8	43.1	43.1	44.2	45.2	46.1	46.7	48.4	48.5	49.6	50.0	45.8
1972	50.5	53.4	56.1	56.0	56.0	56.0	56.4	56.5	56.5	56.5	56.7	56.5	55.6
1973	56.7	57.0	57.9	61.5	62.0	66.1	68.1	71.8	78.8	81.1	81.9	83.0	68.8
1974	83.9	84.5	84.5	84.5	82.2	80.3	76.9	76.0	76.0	76.0			
Wholesale price, fresh fillets 4/													
1968	79.7	64.8	62.1	57.6	50.2	51.1	51.5	50.3	55.5	56.4	60.9	61.3	57.7
1969	60.0	69.0	65.0	55.0	55.0	54.0	62.0	60.0	65.0	65.0	76.0	71.0	62.8
1970	78.0	75.0	85.0	80.0	59.0	62.0	70.0	78.0	80.0	72.0	73.6	79.4	83.6
1971	93.3	89.0	81.4	84.5	70.2	71.4	76.5	81.0	86.3	85.8	90.0	93.0	83.6
1972	113.4	118.5	118.8	92.2	94.3	94.4	95.0	97.8	105.0	110.0	110.0	120.0	106.0
1973	134.3	122.0	119.0	115.0	97.1	109.0	117.6	133.1	119.1	114.3	120.5	140.0	120.0
1974	134.8	139.5	142.0	139.0	117.0	107.0	113.9	123.4	130.0	126.1			
Retail price, fresh fillets 5/													
1968	87.6	82.3	86.8	85.1	80.9	80.2	80.8	76.5	80.0	81.0	83.0	87.8	82.7
1969	82.8	80.8	89.8	88.2	84.0	84.5	88.6	93.1	89.1	86.4	99.0	92.8	88.3
1970	92.5	95.0	98.0	104.0	97.8	105.3	99.6	96.5	102.3	107.8	106.5	109.2	101.2
1971	112.8	119.3	127.1	126.9	125.8	124.5	129.0	129.4	126.4	128.3	128.4	134.5	126.0
1972	135.6	127.8	144.0	131.5	124.0	124.0	124.0	124.0	137.8	140.3	139.0	159.8	134.3
1973	185.5	179.5	184.5	184.0	174.5	170.6	170.0	179.3	180.0	183.4	181.1	195.1	180.6
1974	195.0	203.2	200.1	202.2	193.0	189.1	179.3	186.0	201.8	197.2			
Retail price, frozen fillets 6/													
1968	57.5	57.5	56.9	56.8	57.7	57.6	58.5	58.7	59.0	59.3	58.6	59.1	58.1
1969	57.7	57.5	58.6	58.6	56.8	59.1	59.5	59.5	61.2	61.3	50.6	62.5	59.4
1970	63.2	63.6	64.6	65.4	65.0	66.7	68.3	68.8	68.4	68.2	60.6	69.7	66.7
1971	12.4	74.0	77.1	77.1	77.7	79.0	79.0	81.0	80.4	81.3	68.1	81.5	78.5
1972	82.7	84.0	84.7	86.2	81.1	87.5	91.5	91.2	92.8	93.6	97.4	97.1	89.7
1973	91.2	100.5	100.6	102.9	107.1	109.3	109.5	112.7	114.4	121.4	125.7	128.3	111.1
1974	131.7	133.3	136.5	136.7	141.3	139.6	141.3	143.2	145.2	143.6			

1/ Weighted average at principal New England ports.
3/ 1-lb package, at Boston, Mass.
4/ At New York City Fulton Market.
5/ Fillets, fresh, most general prices at New York City.
2/ Annual weighted average.
6/ Estimated retail food prices (B.L.S.), at New York City.

Table A8 .--Supplies and utilization of fresh and frozen flounder, 1973-74 1/

Year	Supplies				Utilization		
	Beginning stocks	Landings	Imports	Total	Ending stocks	Apparent consumption	
						Total	Per capita
	Million pounds						Pounds
1973							
January	8.6	2.8	8.9	20.3	7.6	12.7	0.061
February	7.6	1.4	4.7	13.7	6.7	7.0	.033
March	6.7	2.1	8.0	16.8	5.8	11.0	.052
1st quarter	8.6	6.3	21.6	36.5	5.8	30.7	.146
April	5.8	2.2	7.3	15.3	5.2	10.1	.048
May	5.2	2.9	7.3	15.4	6.1	9.3	.044
June	6.1	2.9	11.0	20.0	8.6	11.4	.054
2d quarter	5.8	8.0	25.6	39.4	8.6	30.8	.146
July	8.6	2.1	6.6	17.3	9.8	7.6	.036
August	9.8	1.9	8.8	20.5	9.6	10.8	.052
September	9.6	3.0	8.7	21.3	10.7	10.6	.050
3d quarter	8.6	7.0	24.1	39.7	10.7	28.8	.138
October	10.7	2.8	13.9	27.4	13.4	14.0	.067
November	13.4	1.9	11.3	26.6	15.7	10.9	.052
December	15.7	1.6	9.7	27.0	15.8	11.2	.053
4th quarter	10.7	6.3	34.9	51.9	15.8	36.1	.172
1974							
January	15.8	2.3	10.1	28.2	15.3	12.9	.061
February	15.3	1.3	5.0	21.6	15.4	6.2	.029
March	15.4	1.6	6.9	23.9	14.9	9.0	.043
1st quarter	15.8	5.2	22.0	43.0	14.9	28.1	.133
April	14.9	1.7	6.4	23.0	14.4	8.6	.041
May	14.4	2.7	2.9	20.0	13.9	6.1	.029
June	13.9	2.7	3.2	19.8	13.0	6.8	.032
2d quarter	14.9	7.1	12.5	34.5	13.0	21.5	.102
July	13.0	2.7	5.7	21.4	12.4	9.0	.043
August	12.4	2.9	5.9	21.2	11.8	9.4	.044
September	11.8	2.4	7.7	21.9	11.2	10.7	.051
3d quarter	13.0	8.0	19.3	40.3	11.2	29.1	.138
October	11.2						
November							
December							
4th quarter							

1/ Preliminary/million pounds.

Table A9 .--Exvessel, wholesale, and retail prices of flounder, monthly, 1969-74

Year	January	February	March	April	May	June	July	August	September	October	November	December	Average
	Cents per pound												
Exvessel price, yellowtail 1/													
1969	9.5	16.7	14.2	14.0	12.4	12.8	14.6	14.3	12.3	14.7	14.7	13.4	13.6
1970	18.8	21.3	21.5	17.6	11.1	16.2	14.6	14.1	12.9	11.6	9.7	9.8	15.0
1971	13.1	16.4	19.1	19.0	13.1	12.6	13.7	22.1	13.7	16.6	16.0	18.6	16.2
1972	20.4	22.5	19.9	19.6	19.5	20.9	17.6	14.3	18.3	16.6	17.5	21.5	19.1
1973	17.7	34.9	28.9	32.4	18.3	15.8	19.9	24.5	13.8	14.4	28.6	28.6	23.2
1974	28.2	33.8	38.9	38.2	22.1	18.4	18.1	18.0	21.3				
Wholesale price, frozen fillets 2/													
1969	39.6	42.5	42.8	47.5	45.5	47.8	43.6	49.5	52.5	51.5	54.0	56.0	48.1
1970	52.8	53.6	53.5	53.9	53.8	53.5	53.4	53.0	53.5	53.1	53.5	51.8	53.5
1971	51.0	48.0	47.5	47.5	47.5	48.5	48.5	49.5	51.1	52.0	52.0	53.0	49.7
1972	53.8	53.8	56.2	58.0	59.7	64.0	66.3	67.5	72.9	73.4	74.9	76.0	64.7
1973	77.9	78.1	79.1	80.5	80.2	80.0	81.8	83.2	84.9	84.9	85.0	85.0	81.7
1974	84.6	84.9	85.0	84.8	84.0	81.0	76.6	80.4	79.8	78.6			
Retail price, fresh fillets 3/													
1969	104.0	101.5	131.8	116.5	109.0	111.8	112.3	115.1	115.7	112.4	119.0	119.5	114.1
1970	131.4	137.8	138.6	135.2	125.3	130.3	128.0	124.0	124.0	124.0	131.5	123.0	129.4
1971	135.0	142.8	150.0	145.3	145.3	151.0	149.0	141.6	141.0	135.3	144.0	145.3	144.7
1972	152.8	156.5	162.8	167.8	161.0	166.5	170.0	170.0	166.5	167.5	180.3	176.5	166.5
1973	178.6	204.0	225.7	236.6	224.0	216.6	219.4	231.6	227.5	223.0	234.0	232.9	221.2
1974	224.5	249.0	256.9	267.5	244.5	230.3	217.9	227.6	227.6	230.2			
Retail price, frozen fillets 4/													
1969	73.1	73.3	74.0	75.2	80.1	84.2	86.0	89.3	88.9	88.6	92.2	95.9	83.4
1970	97.9	98.6	98.6	96.9	95.0	96.6	97.2	97.2	97.3	98.4	98.4	98.8	97.6
1971	96.4	100.0	100.6	98.9	96.5	94.7	94.7	94.1	94.2	95.1	94.8	94.9	96.3
1972	97.5	99.6	98.0	98.9	103.3	102.5	105.1	110.8	111.7	116.3	110.6	116.7	105.9
1973	117.4	117.9	123.9	128.5	128.8	131.0	132.6	134.1	133.5	138.8	145.9	147.7	131.1
1974	152.0	157.9	153.1	155.1	153.4	155.6	157.6	154.3	156.7	156.4			

1/ Weighted average, New Bedford, Mass.
2/ Skinless, 5-lb package, Canadian, at Boston, Mass.
3/ Most general prices at New York City.
4/ Estimated retail food prices (B.L.S.), at Houston, Tex.

Table A 10.--Supplies and utilization of fresh and frozen haddock, 1973-74 (fillet weight) 1/

Year	Supplies				Utilization		
	Beginning stocks	Landings	Imports	Total	Ending stocks	Apparent consumption Total	Apparent consumption Per capita
	Million pounds						Pounds
1973							
January	9.8	0.2	3.4	13.4	11.4	2.0	0.010
February	11.4	.2	2.3	14.0	11.6	2.9	.012
March	11.6	.3	5.0	16.9	9.5	7.4	.035
1st quarter	9.8	.7	10.7	21.2	9.5	11.7	.056
April	9.5	.3	3.0	12.8	8.4	4.4	.021
May	8.4	.3	3.6	12.3	8.3	4.0	.019
June	8.3	.5	4.0	12.8	8.6	4.2	.020
2d quarter	9.5	1.1	10.6	21.2	8.6	12.6	.060
July	8.6	.3	3.3	12.2	8.8	3.4	.016
August	8.8	.3	4.3	13.4	8.9	4.5	.021
September	8.9	.1	3.6	12.6	9.9	2.7	.013
3d quarter	8.8	.7	11.2	20.7	9.9	10.6	.050
October	9.9	.2	3.8	13.9	11.2	2.7	.013
November	11.2	.1	1.8	13.1	11.4	1.7	.008
December	11.4	.1	1.8	13.3	10.6	2.7	.013
4th quarter	9.9	.4	7.4	17.7	10.6	7.1	.034
1974							
January	10.6	.2	1.8	12.6	10.1	2.5	.012
February	10.1	.2	1.6	11.9	8.2	3.7	.017
March	8.2	.6	1.6	10.4	8.5	1.9	.009
1st quarter	10.6	1.0	5.0	16.6	8.5	8.1	.038
April	8.5	.2	3.7	12.4	8.5	3.9	.018
May	8.5	.3	2.8	11.6	8.2	3.4	.016
June	8.2	.3	2.9	11.4	7.6	3.8	.018
2d quarter	8.5	.8	9.4	18.7	7.6	11.1	.052
July	7.6	.3	2.2	10.1	7.2	2.9	.014
August	7.2	.2	1.7	9.1	7.0	2.1	.010
September	7.0	.2	1.9	9.1	6.3	2.8	.013
3d quarter	7.6	.7	5.8	14.1	6.3	7.8	.037
October	6.3						
November							
December							
4th quarter							

1/ Preliminary/million pounds.

Table A11.--Exvessel, wholesale, and retail prices of haddock in the United States, monthly, 1968-74

Year	January	February	March	April	May	June	July	August	September	October	November	December	Average
	Cents per pound												
Exvessel price 1/													
1968	19.2	20.1	14.3	10.2	12.3	13.2	12.3	14.2	14.2	16.9	18.6	27.3	14.7 2/
1969	24.2	24.4	18.0	13.9	16.6	13.0	20.3	21.1	21.1	24.5	26.0	28.9	21.1 2/
1970	33.9	33.8	27.6	19.6	18.0	23.7	26.6	31.7	22.6	26.5	33.9	34.7	28.1 2/
1971	39.8	29.3	27.4	25.0	20.7	24.8	31.7	38.0	30.0	35.5	40.6	45.6	32.4
1972	41.5	40.1	43.3	40.8	37.6	36.8	40.8	38.0	41.2	46.2	55.2	54.6	43.1
1973	40.7	41.4	40.6	44.2	42.2	32.9	35.1	35.8	39.7	35.0	45.4	51.3	40.4
1974	35.2	44.0	35.7	51.0	36.8	33.4	28.9	39.7	41.1				
Wholesale price, fresh fillets 3/													
1968	85.0	69.5	38.5	50.0	44.0	52.0	54.0	53.0	52.0	70.0	80.5	85.0	61.1
1969	83.5	87.0	86.5	46.0	59.0	50.0	78.5	73.5	73.0	76.0	118.5	97.5	77.4
1970	115.0	112.5	70.0	67.5	56.0	74.5	89.0	94.5	97.0	73.5	102.5	145.0	91.4
1971	116.5	101.0	73.5	67.0	60.0	96.0	82.5	108.0	97.5	103.5	102.5	122.5	94.2
1972	150.0	125.0	105.0	145.0	150.0	100.0	112.5	110.0	125.0	135.0	135.0	160.0	129.4
1973	160.0	100.0	125.0	130.0	145.0	82.5	132.5	117.1	120.0	120.0	195.0	175.0	133.5
1974	127.5	125.0	125.0	200.0	120.0	100.0	102.5	120.0	152.5				
Retail price, frozen fillets 4/													
1968	66.8	67.2	66.5	67.1	67.5	67.7	67.6	67.8	67.5	67.9	68.1	68.7	67.5
1969	69.1	70.1	70.1	71.3	72.6	73.4	74.6	75.9	76.8	77.6	78.3	79.7	74.1
1970	80.6	83.5	85.3	86.0	87.4	88.4	89.4	89.4	90.9	90.0	91.5	92.6	87.9
1971	93.8	96.4	98.4	98.9	100.0	101.2	101.8	101.6	101.8	102.0	102.4	101.8	100.0
1972	102.4	102.7	102.9	103.4	104.0	104.9	105.3	106.9	108.4	108.8	112.0	113.7	106.3
1973	115.7	119.6	120.8	124.2	128.7	132.2	133.6	136.3	136.5	138.3	144.9	145.5	131.4
1974	147.6	149.4	150.2	149.8	150.4	148.9	149.7	150.5	149.3	147.3			
Retail price, fresh fillets 5/													
1968	100.7	83.2	88.6	79.9	77.2	77.4	83.5	85.1	79.0	81.2	79.8	81.6	83.6
1969	114.1	95.5	115.6	101.5	105.1	101.2	75.2	120.7	105.7	113.4	130.8	126.4	110.4
1970	117.5	110.5	133.7	120.6	93.8	91.4	108.9	114.1	117.7	105.0	137.4	136.5	115.6
1971	155.9	145.6	140.1	121.0	134.7	148.1	150.0	162.4	165.3	157.0	163.3	172.2	115.3
1972	125.9	123.6	122.2	128.3	124.6	124.2	143.3	141.5	135.5	145.3	139.2	145.1	132.2
1973	6/	229.2	183.8	193.5	188.8	221.1	199.6	214.0	211.9	215.1	213.0	229.2	209.0
1974	216.8	222.8	213.4	239.8	206.9	219.9	214.1	207.9	210.6	203.3			

1/ Weighted average for large and scrod, New England principal ports.
2/ Annual weighted average.
3/ Skin-on, 20-lb tins, Boston, Mass.
4/ 1-pound packages, Bureau of Labor Statistics, 74-city U.S. average price.
5/ Estimated retail food prices (BLS.), at Boston, Mass.
6/ Insufficient quotations to publish price.

TableA12.--Supplies and utilization of ocean perch, 1973-74 (fillet weight)

Year	Supplies				Utilization		
	Beginning stocks	Landings	Imports	Total	Ending stocks	Apparent consumption	
						Total	Per capita
	Million pounds						Pounds
1973							
January	17.8	1.0	3.3	22.1	14.6	7.5	.036
February	14.6	1.3	3.1	19.0	10.6	8.4	.040
March	10.6	2.1	2.6	15.3	5.9	9.4	.045
1st quarter	17.8	4.4	9.0	31.2	5.9	25.3	.121
April	5.9	1.8	4.5	12.2	4.2	8.0	.038
May	4.2	1.7	8.1	14.0	5.6	8.4	.040
June	5.6	1.8	9.5	16.9	10.2	6.7	.032
2d quarter	5.9	5.3	22.1	33.3	10.2	23.2	.110
July	10.2	1.2	10.2	21.6	14.4	7.2	.034
August	14.4	.9	11.5	26.8	15.5	11.3	.054
September	15.5	1.2	11.8	28.5	20.3	8.2	.039
3d quarter	10.2	3.3	33.5	47.0	20.3	26.7	.127
October	20.3	1.2	10.8	32.3	26.0	6.3	.030
November	26.0	.7	6.9	33.6	28.6	5.0	.024
December	28.6	.9	6.2	35.7	27.3	8.4	.040
4th quarter	20.3	2.8	23.9	47.0	27.3	19.7	.094
1974							
January	27.3	.5	4.7	32.5	23.9	8.6	.041
February	23.9	.7	3.9	28.5	21.2	7.3	.035
March	21.2	1.1	7.0	29.3	18.2	11.1	.052
1st quarter	27.3	2.3	15.6	45.2	18.2	27.0	.128
April	18.2	1.4	3.3	22.9	16.7	6.2	.029
May	16.7	1.4	3.4	21.5	16.1	5.4	.026
June	16.1	1.5	3.8	21.4	15.4	6.0	.028
2d quarter	18.2	4.3	10.5	33.0	15.4	17.6	.083
July	15.4	1.5	6.5	23.4	16.1	7.3	.035
August	16.1	1.2	6.0	23.3	16.7	6.6	.031
September	16.7	1.1	5.1	22.9	16.7	6.2	.029
3d quarter	15.4	3.8	17.6	36.8	16.7	20.1	.095
October	16.7						
November							
December							

1/ Preliminary/million pounds.

Table A13.--Exvessel, wholesale, and retail prices of ocean perch, monthly, 1968-74

Year	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Average
	Cents per pound												
Exvessel price 1/													
1968	3.6	3.6	3.7	3.9	3.8	4.0	4.0	4.0	4.0	3.9	3.9	3.8	3.8
1969	3.8	3.8	3.8	3.9	4.0	4.3	4.4	4.4	4.4	4.4	4.6	4.3	4.2
1970	5.0	4.6	4.6	4.5	4.5	4.9	5.2	5.4	5.4	5.4	5.5	5.5	5.0
1971	5.4	5.1	5.1	5.0	4.8	5.1	5.3	5.2	5.2	5.2	5.1	5.0	5.1
1972	5.3	5.2	5.4	5.4	5.7	5.3	5.7	6.2	6.4	6.3	5.7	6.4	5.8
1973	6.9	7.2	7.2	7.6	7.5	7.5	7.6	8.3	8.9	10.2	9.0	9.3	8.1
1974	9.9	9.4	9.5	8.7	7.9	7.8	7.2	7.2	7.4				
Wholesale price, frozen fillets 2/													
1968	27.5	26.5	26.5	26.5	27.0	27.0	28.0	27.5	27.3	27.0	27.0	28.0	27.1
1969	28.5	28.5	27.5	29.0	29.0	29.0	29.5	30.0	30.0	32.0	34.0	35.0	30.2
1970	35.5	35.5	35.5	36.5	37.5	37.0	37.0	37.0	37.0	38.5	38.5	37.5	36.9
1971	37.5	37.5	37.5	37.5	37.5	36.6	38.2	35.7	35.6	36.0	36.0	36.0	36.8
1972	36.0	36.4	39.0	40.0	40.0	43.0	44.0	47.0	49.0	49.3	50.3	51.5	43.8
1973	52.0	53.0	53.0	55.5	55.4	55.8	56.8	60.4	64.0	65.0	65.0	65.0	58.4
1974	65.7	60.8	57.1	55.7	55.3	53.0	47.7	47.4	48.1	50.6			
Retail price, frozen fillets 3/													
1968	54.4	54.6	53.7	53.6	53.8	53.8	54.6	54.3	50.8	54.8	54.5	54.5	53.9
1969	54.6	53.8	53.8	54.2	54.7	55.3	55.4	56.2	57.0	57.5	57.8	58.4	55.7
1970	59.4	61.3	61.6	6.32	63.3	63.8	64.0	65.7	65.6	56.3	66.6	68.5	63.2
1971	69.1	70.9	71.7	72.7	73.5	73.7	73.5	73.3	73.2	73.3	72.2	71.8	72.4
1972	73.4	73.7	72.5	73.1	73.3	73.8	75.2	77.1	78.0	82.1	84.6	85.1	76.8
1973	87.6	90.3	91.8	94.4	96.9	99.6	99.8	100.7	102.6	105.4	107.5	108.4	98.8
1974	111.5	110.4	108.1	109.9	108.5	107.1	108.3	107.3	105.9	106.4			

1/ Weighted average at principal New England ports.
2/ Skin-on, 1-lb package, at Boston, Mass.
3/ Bureau of Labor Statistics, 46-city U.S. average price.

Table A14.--Supplies and utilization of Pacific halibut 1973-74 (dressed weight)

Year	Supplies				Utilization		
	Beginning stocks	Landings 1/	Imports	Total	Ending stocks	Apparent consumption	
						Total	Per capita
	Million pounds						Pounds
1973							
January	18.3	-	1.1	19.4	14.6	5.1	0.024
February	14.6	-	1.3	15.9	11.0	4.9	.023
March	11.0	-	2.0	13.0	9.1	3.9	.019
1st quarter	18.3	-	4.4	22.7	9.1	13.6	.065
April	9.1	0.1	1.3	10.5	7.5	3.0	.014
May	7.5	3.3	1.2	12.0	7.4	4.6	.022
June	7.4	4.8	3.0	15.2	10.5	4.7	.022
2d quarter	9.1	8.2	5.5	22.8	10.5	12.4	.058
July	10.5	6.8	2.3	19.6	14.7	4.9	.023
August	14.7	3.5	3.7	21.8	16.0	5.8	.028
September	16.0	0.7	2.4	19.1	17.5	1.6	.008
3d quarter	10.5	11.0	8.4	29.8	17.5	12.3	.059
October	17.5	.1	3.4	21.0	19.2	4.1	.009
November	19.2	-	1.9	21.1	18.0	3.1	.015
December	18.0	-	1.1	19.1	16.5	2.6	.012
4th quarter	17.5	.1	6.4	24.0	16.5	7.5	.036
1974							
January	16.5	-	1.2	17.7	14.2	3.5	.017
February	14.2	-	1.0	15.2	12.3	2.9	.014
March	12.3	-	.6	12.9	9.9	3.0	.014
1st quarter	16.5	-	2.8	19.3	9.9	9.4	.045
April	9.9	-	.7	10.6	8.5	2.1	.009
May	8.5	1.1	1.0	10.6	6.8	3.8	.018
June	6.8	4.3	.6	11.7	9.4	2.3	.011
2d quarter	9.9	5.4	2.3	17.6	9.4	8.2	.038
July	9.4	4.0	.9	14.3	10.7	3.6	.017
August	10.7	2.7	1.2	14.6	14.1	0.5	.002
September	14.1	1.2	1.6	16.9	13.4	3.5	.017
3d quarter	9.4	7.9	3.7	21.0	13.4	7.6	.036
October	13.4						
November							
December							
4th quarter							

1/ U.S. landings only.

Table A15.--Exvessel, wholesale, and retail prices of Pacific halibut, monthly, 1968-74

Year	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Average
						Cents per pound							
Exvessel price, Seattle 1/													
1968	-	-	-	27.2	24.8	25.1	25.7	27.4	29.0	25.8	33.7	-	28.3
1969	-	-	-	35.4	36.9	39.2	43.4	45.3	42.4	43.5	43.3		41.2
1970	-	-	-	43.4	40.1	43.0	44.4	39.8	34.9	32.5	35.6	-	39.2
1971	-	-	-	34.9	33.1	35.8	36.2	36.7	39.4	41.6	-		36.8
1972	-	-	-	60.3	58.3	65.7	70.5	73.7	79.9	-	-	-	68.0
1973	-	-	-	-	-	79.0	84.5	86.6	-	-	-	-	83.4
1974	-	-	-	-	75.0	79.0	79.0	79.6	80.5	-	-	-	-
Exvessel price, Prince Rupert 1/													
1968	-	-	-	22.6	24.4	22.7	22.9	-	-	-	-	-	23.2
1969	-	-	-	-	36.7	40.9	43.3	45.3	44.1	43.7	-	-	42.3
1970	-	-	-	-	39.4	42.6	42.5	38.9	35.6	31.7	-	-	38.5
1971	-	-	-	-	33.6	32.7	34.0	37.4	37.8	-	-	-	35.1
1972	-	-	-	-	59.8	66.6	72.5	76.3	78.5	-	-	-	70.7
1973	-	-	-	-	-	73.4	78.2	81.4	86.0	-	-	-	79.8
1974	-	-	-	-	-	67.8	71.0	77.3	78.6	-	-	-	-
Wholesale price 2/													
1968	39.0	34.5	34.5	34.5	34.3	37.2	39.4	41.6	40.6	45.2	38.2	39.0	38.2
1969	41.3	41.3	43.0	47.0	47.0	58.0	62.0	62.0	66.0	60.0	63.0	58.0	54.1
1970	57.5	57.5	56.5	57.5	57.5	57.5	57.5	57.0	57.3	56.7	55.3	54.9	56.9
1971	54.2	54.2	55.0	53.0	53.0	53.0	53.1	53.1	53.1	53.5	55.0	58.5	54.1
1972	62.0	62.1	67.6	72.0	76.8	77.0	85.0	90.1	92.2	95.0	95.0	95.0	80.8
1973	91.8	91.7	90.4	88.0	97.1	99.6	96.6	105.1	105.0	105.5	102.5	102.5	98.0
1974	102.5	102.5	103.0	105.0	99.8	95.8	98.3	98.3	105.0				
Retail price 3/													
1968	88.1	87.5	91.5	93.2	92.7	92.2	89.5	89.8	88.0	89.1	93.0	89.0	90.3
1969	86.0	91.5	90.3	86.6	91.8	93.5	103.5	106.5	101.0	100.1	123.8	104.0	98.6
1970	108.0	102.5	101.9	113.8	116.0	112.8	110.0	108.0	112.8	108.3	106.6	106.6	108.6
1971	106.5	107.8	107.9	107.8	111.5	110.0	110.0	104.0	107.1	112.8	108.9	109.7	108.7
1972	115.1	124.0	124.0	126.5	135.6	127.0	139.0	158.0	160.3	162.8	164.0	167.8	142.8
1973	174.2	169.3	170.7	174.0	172.3	174.0	174.0	177.8	181.8	162.0	164.0	167.8	171.8
1974	194.5	202.0	200.3	206.0	193.3	197.0	192.0	209.0	208.0				

1/ Weighted average price for medium size.
2/ Dressed form, frozen, at New York City.
3/ Steak form, fresh at New York City.

Table A 16.--Alaska canned salmon pack by species 1970-74

Species	1970	1971	1972	1973	1974
	Thousand standard cases				
Red	1,705.4	1,108.2	542.5	337.0	419.1
Pink	1,328.5	1,074.5	602.8	430.9	465.0
Chum	450.0	601.8	490.7	333.5	259.8
King	27.2	31.9	20.0	8.8	21.5
Coho	53.4	82.6	49.3	24.1	51.9
Total	3,564.5	2,899.0	1,705.3	1,134.3	1,217.3

Note: Data for 1973 and 1974 preliminary

Table A17.--Inventories of fresh and frozen salmon 1968-74 (dressed weight)

Year	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
	Thousand pounds											
1968	9,941	8,284	6,442	5,534	4,349	4,218	6,097	12,784	18,300	21,304	20,927	19,059
1969	16,828	14,844	10,022	7,794	6,778	7,466	6,507	9,537	11,081	10,925	10,190	9,503
1970	8,538	6,822	5,711	4,359	3,423	2,995	4,878	8,897	18,817	24,865	24,734	23,710
1971	22,365	19,329	16,710	12,035	9,658	9,210	12,391	15,530	22,744	26,812	24,965	22,635
1972	18,590	15,651	11,481	8,080	5,095	4,255	6,684	11,654	17,986	22,739	24,829	22,121
1973	20,178	14,770	11,890	8,368	5,918	6,032	8,933	20,070	27,447	33,813	30,705	30,814
1974	26,615	21,237	18,115	13,625	11,166	10,344	10,773	15,546	23,328	28,084		

Table A18.--U.S. imports of canned salmon by country of origin, January-September, 1972-74

Country	1972	1973	1974	Change 1974 over 1973
	Thousand pounds			Percent
Canada	3,728	2,548	3,047	+ 20
Norway	1/	1/	1	-
Japan	4,924	4,246	613	- 86
Other	3	1/	2	-
Total	8,655	6,797	3,663	- 46

1/ Less than 1,000 lb pounds.

Table A19.--U.S. exports of canned salmon by country of destination, January-September, 1972-74

Country	1972	1973	1974	Change 1974 over 1973
	Thousand pounds			Percent
Canada	1,518	120	118	- 1
United Kingdom	13,001	7,080	4,863	- 32
Netherlands	995	564	237	- 58
Australia	574	199	451	+126
Other	1,192	587	1,375	+134
Total	17,080	8,550	7,044	- 18

Table A20.--U.S. wholesale prices of canned salmon, monthly, 1968-74 1/

Species/ Year	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Average
	Dollars per case 2/												
Red (sockeye)													
1968	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.70	41.00	41.00	40.50	40.50	40.31
1969	40.50	40.50	40.63	41.00	41.00	41.25	43.30	43.75	44.13	45.13	45.25	45.25	42.64
1970	45.25	45.44	45.50	45.50	45.50	45.50	42.90	40.00	40.00	40.00	41.13	41.50	43.19
1971	41.50	41.50	41.50	41.50	41.50	41.50	43.00	44.50	3/	3/	46.00	46.00	42.85
1972	47.00	47.00	47.00	47.50	47.50	47.50	47.50	56.00	56.50	56.50	56.50	56.50	51.08
1973	56.50	56.50	56.50	57.25	58.00	58.00	58.00	*	112.00	110.40	110.00	111.00	76.74
1974	111.00	111.00	111.00	111.00	111.00	111.00	111.00	110.60	108.75	108.00			
Pink													
1968	32.50	32.50	32.80	33.00	33.00	33.00	33.00	32.30	31.00	31.00	30.00	29.75	31.99
1969	29.70	30.00	30.00	30.00	30.00	30.80	32.40	32.50	32.50	32.50	32.50	32.50	31.28
1970	31.60	31.25	32.50	32.50	32.50	32.50	32.50	32.50	33.50	33.50	33.50	33.50	32.65
1971	33.50	34.50	34.50	34.50	34.50	34.50	34.80	35.83	3/	3/	36.00	36.00	34.86
1972	36.00	37.00	37.00	37.38	37.50	37.50	37.75	41.25	44.50	44.50	44.75	45.00	40.01
1973	45.25	45.50	45.50	46.25	47.00	47.00	47.00	*	65.75	67.10	68.00	70.40	54.25
1974	71.00	71.00	71.00	71.00	71.00	71.00	71.00	71.00	71.00	71.00			
Chum													
1968	29.00	29.00	29.30	29.50	29.50	29.50	29.50	29.30	28.50	28.13	27.38	27.00	28.80
1969	27.00	26.75	26.50	26.50	26.50	26.88	28.50	28.50	28.50	28.50	28.88	29.00	27.67
1970	28.80	28.25	28.50	28.50	28.50	28.50	28.50	28.50	28.50	29.00	29.50	29.50	28.71
1971	29.50	30.00	30.00	30.13	30.50	30.50	30.50	31.50	3/	3/	31.50	31.50	30.56
1972	32.00	31.00	31.00	31.50	31.50	31.50	31.50	34.75	38.00	38.50	40.00	40.00	34.27
1973	40.00	40.00	40.00	40.25	40.50	40.50	40.50	*	60.25	62.50	64.00	64.80	48.48
1974	65.00	65.00	65.00	65.00	65.00	65.00	65.00	65.40	70.00	65.00			
King													
1968	34.00	34.00	34.00	34.00	34.00	34.00	34.00	34.00	34.00	34.00	34.00	34.00	34.00
1969	34.00	34.00	34.00	34.00	34.00	34.00	34.00	34.00	35.00	36.50	36.75	36.50	34.73
1970	36.50	37.13	37.00	37.00	37.00	37.00	37.00	37.25	37.50	37.50	37.63	37.50	37.17
1971	37.50	37.50	37.50	37.50	37.50	37.50	37.50	37.50	3/	3/	38.50	38.50	37.70
1972	38.50	38.50	38.50	38.50	38.50	38.50	38.50	38.50	*	*	*	*	38.50
1973	*	*	*	*	*	*	*	*	*	*	*	*	*
1974	*	*	*	*	*	*	*	*	*	*			

1/ Average of the weekly prices reported by Seattle brokers and canners.
2/ Forty-eight 1-lb tails. Does not include discounts and promotional allowances.
3/ Prices not reported during the price freeze.
* Prices not quoted.

Table A21.--Exports of fresh and frozen salmon by country of origin, January-September, 1972-74

Country	1972	1973	1974	Change 1974 over 1973
	Thousand pounds			Percent
Canada	1,851	2,478	2,515	+ 1
Sweden	3,660	2,183	2,476	+ 13
United Kingdom	3,233	3,161	2,354	- 26
France	5,513	7,131	4,153	- 42
Japan	2,716	24,837	3,042	- 88
Other	3,379	6,591	3,017	- 55
Total	20,352	46,381	17,557	- 63

Table A22.--Wholesale prices for dressed salmon, monthly, 1970-74

Month	King 1/					Silver 2/				
	1970	1971	1972	1973	1974	1970	1971	1972	1973	1974
	Cents per pound									
January	127.5	136.0	126.0	150.0	225.0	96.4	103.0	101.3	140.0	185.0
February	127.5	136.0	125.0	160.0	225.0	97.5	100.1	104.0	140.0	185.0
March	128.0	130.0	125.0	162.0	225.0	97.5	97.5	105.0	145.0	185.0
April	127.5	129.0	125.0	165.0	225.0	100.0	96.2	105.0	150.0	185.0
May	130.6	125.0	125.0	165.0	229.0	98.8	83.0	105.0	150.0	180.0
June	131.9	121.3	125.0	165.0	200.0	97.5	80.0	105.0	150.0	175.0
July	140.0	121.9	125.0	165.0	200.0	105.0	80.0	105.0	150.0	175.0
August	144.1	119.0	145.0	200.0	200.0	107.5	80.0	107.0	150.0	175.0
September	143.6	118.8	146.3	210.0	185.0	108.3	80.0	110.0	150.0	175.0
October	140.0	130.0	150.0	220.0		110.0	80.0	130.0	165.0	
November	140.0	130.0	150.0	220.0		110.0	97.5	130.0	165.0	
December	136.0	129.5	150.0	220.0		103.2	100.0	130.0	165.0	

1/ Source: Bureau of Labor Statistics.
2/ New York - Primarily f.o.b. at warehouses.

Table A23.--Exvessel, wholesale and retail prices of Maine sardines, monthly, 1966-74 1/

Price/ Year	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Year average
						Cents per pound 2/							
Exvessel price (Maine)													
1966	2.2	1.6	1.6	1.4	1.7	2.0	1.9	2.3	2.1	2.3	1.6	2.1	1.9
1967	2.4	2.4	2.4	2.3	2.3	2.5	2.5	2.4	2.4	2.3	2.3	2.0	2.4
1968	2.5	1.9	2.5	2.2	2.5	2.2	2.4	2.5	2.5	2.5	2.5	2.4	2.4
1969	2.4	2.5	2.5	2.5	2.5	2.1	1.7	1.4	1.7	1.8	2.1	2.1	2.1
1970	-	2.0	-	-	2.0	1.9	2.0	1.8	1.7	1.7	1.4	1.9	1.8
1971	-	-	-	1.1	-	2.4	2.1	2.4	2.5	2.7	2.9	-	2.3
1972	-	-	-	2.9	3.1	3.3	3.1	3.2	3.1	3.1	3.3	3.2	3.1
1973	-	-	-	3.7	3.9	3.0	2.9	2.7	2.8	3.0	2.9	2.9	3.1
1974	3.6	3.3	3.3	3.3	-	3.3	3.6	3.9					
Wholesale price													
						Dollars per case 3/							
1966	10.25	10.25	10.25	10.25	10.25	10.25	10.25	10.25	10.25	11.25	11.25	11.25	10.50
1967	11.25	11.25	11.25	11.25	11.25	11.25	11.25	11.25	12.00	12.25	12.25	12.25	11.56
1968	12.25	12.25	12.25	12.25	12.25	12.25	12.25	12.25	12.25	12.25	12.25	12.25	12.25
1969	12.25	12.25	12.25	12.25	12.25	12.25	12.25	12.25	12.25	12.25	12.63	12.63	12.31
1970	12.63	13.50	13.50	13.50	13.50	13.50	13.50	14.25	15.25	15.25	15.25	15.25	14.07
1971	15.25	15.25	15.25	15.25	15.25	15.75	15.75	16.75	16.75	16.75	16.75	16.75	15.96
1972	16.75	16.75	16.75	16.75	16.75	16.75	16.75	17.55	17.30	17.10	17.10	15.75	16.84
1973	16.25	16.25	16.25	16.25	15.30	15.30	15.30	17.25	17.35	17.60	17.60	17.60	16.53
1974	17.60	18.00	18.00	19.35	19.35	19.75	19.75	21.60	21.60				
Retail price													
						Cents per can 4/							
1966	13.9	14.0	14.0	14.1	14.2	14.2	14.2	14.3	14.3	14.3	14.6	14.7	14.2
1967	15.3	15.0	15.1	15.3	15.0	14.9	14.9	14.9	15.0	15.1	15.4	15.5	15.1
1968	15.8	16.0	15.8	15.8	16.0	16.1	16.1	16.1	16.2	16.3	16.3	16.3	16.1
1969	16.3	16.5	16.4	16.5	16.4	16.5	16.5	16.4	16.5	16.6	16.6	16.6	16.5
1970	16.5	16.6	16.6	16.9	17.1	17.3	17.2	17.4	17.8	18.2	18.7	19.0	17.4
1971	19.3	19.6	19.7	19.8	20.0	20.4	20.5	20.8	21.0	21.1	21.2	21.4	20.4
1972	21.6	21.6	21.4	21.6	21.7	21.8	21.9	22.1	22.6	22.7	22.9	23.0	22.1
1973	22.4	22.4	22.6	22.9	23.3	23.7	23.1	23.2	23.5	24.2	25.0	20.3	23.5
1974	25.5	37.6	37.2	37.9	38.9	39.6	40.0	40.4	41.7				

1/ Keyless, oils.
2/ Round weight.
3/ 100 - 1/4-lb cans per case. New York prices taken on Monday or Tuesday of the week in which the 13th of the month falls.
4/ U.S. average prices as reported by the Bureau of Labor Statistics.

Table A24.--Receipts of domestic-caught tuna by U.S. canneries by region and species, January-September 1973-74

Region/species	Jan. - Sept. 1973	Jan. - Sept. 1974	Change
	Thousand pounds		Percent
California			
Albacore	16,980	32,414	+ 91
Yellowfin	180,324	196,394	+ 9
Skipjack	21,016	45,584	+ 117
Bluefin	18,202	10,034	- 45
Total 1/	236,522	284,426	+ 20
Washington & Oregon			
Albacore	15,628	8,914	- 43
Yellowfin	-	-	-
Skipjack	-	-	-
Bluefin	-	-	-
Total	15,628	8,914	- 43
Puerto Rico, American Samoa, and Hawaii			
Albacore	-	-	-
Yellowfin 2/	96,508	74,342	- 23
Skipjack	32,282	48,368	+ 50
Bluefin	-	318	-
Total	128,790	123,028	- 4
Total All Regions			
Albacore	32,608	41,328	+ 27
Yellowfin	276,832	270,736	- 2
Skipjack	53,298	93,952	+ 76
Bluefin	18,202	10,354	- 43
Total	380,940	416,370	+ 9

1/ Includes truck receipts of 13,994,000 pounds in 1973 and 28,002,000 pounds in 1974 from Washington and Oregon.
2/ Includes some quantities of bigeye tuna.

Table A25.--U.S. tuna pack, by region, 1970-74
(does not include bonito)

Year	California	Washington & Oregon	Puerto Rico	Other 1/	Total
	- - - - Thousand standard cases - - - -				
1970	10,567	1,589	6,366	3,541	22,063
1971	9,736	1,422	7,744	3,303	22,205
1972	13,011	1,887	11,767	4,545	31,210
1973	13,939	1,688	11,477	4,641	31,745
1973 2/					
Jan	280	74	757	358	1,469
Feb	1,031	207	1,022	206	2,466
Mar	422	51	982	353	1,808
Apr	1,758	162	770	395	3,085
May	1,255	23	1,043	294	2,615
Jun	1,284	27	581	429	2,321
Jul	1,417	15	859	370	2,661
Aug	1,121	352	908	407	2,788
Sep	1,653	327	569	536	3,085
Total	10,221	1,238	7,491	3,348	22,298
1974 2/					
Jan	624	57	627	288	1,596
Feb	1,171	91	548	368	2,178
Mar	1,613	167	1,591	255	3,626
Apr	779	111	962	295	2,147
May	2,056	73	1,198	226	3,553
Jun	1,142	149	1,598	382	3,271
Jul	1,020	226	803	219	2,268
Aug	1,621	430	1,032	261	3,344
Sep	1,245	439	1,149	598	3,431
Total	11,271	1,743	9,508	2,892	25,414

1/ Includes Maryland, Hawaii and American Samoa.
2/ Preliminary.

Table A26.--U.S. imports of raw tuna (not including bluefin) by species, monthly, 1972-74 1/

(Product weight)

Year/Species	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Year
	Million pounds												
1972													
Albacore	14.0	7.5	16.5	21.8	13.5	8.1	25.1	28.9	26.8	20.1	17.9	12.8	213.0
Yellowfin	13.9	6.3	17.0	14.9	14.7	16.1	10.5	11.2	12.2	10.3	17.0	12.5	156.6
Skipjack	27.2	9.9	22.5	23.2	15.9	11.1	13.8	28.8	17.4	14.6	14.6	19.7	218.7
Total	55.1	23.7	56.0	59.9	44.1	35.3	49.4	68.9	56.4	45.0	49.5	45.0	588.3
1973													
Albacore	14.1	13.0	20.9	14.6	21.9	12.7	17.8	24.5	20.4	16.6	25.1	12.7	216.9
Yellowfin	22.3	11.6	8.2	14.8	10.6	16.0	17.3	14.9	8.0	13.4	7.8	5.0	140.5
Skipjack	20.3	16.5	14.4	11.7	16.5	9.4	20.1	24.4	25.8	58.2	50.7	27.4	301.1
Total	56.7	41.1	43.5	41.1	49.0	38.1	55.2	63.8	54.2	88.2	83.6	45.1	658.5
1974													
Albacore	15.3	14.7	16.1	12.1	17.6	22.0	14.6	16.3	21.4				
Yellowfin	6.7	6.2	10.9	6.8	8.3	12.4	10.7	8.0	8.8				
Skipjack	37.2	27.6	32.6	36.0	29.5	23.7	22.5	21.2	29.8				
Total	59.2	48.5	59.6	54.9	55.4	58.1	47.7	45.5	60.0				

Note: Figures may not add owing to rounding.
1/ Does not include imports into American Samoa.

Table A27.--Imports of canned tuna (not in oil) by species, monthly, 1972-74 1/

(Product weight)

Year/Species	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Year
	Thousand pounds												
1972													
Albacore	722	338	135	1,446	3,696	2.899	2,412	5,161	5,572	4,356	4,763	6,525	38,034
Other	621	592	478	1,119	2,293	1,707	1,159	1,740	1,804	1,321	2,723	2,537	18,094
Total	1,343	930	631	2,565	5,989	4,606	3,571	6,901	7,376	5,677	7,486	9,062	56,129
1973													
Albacore	3,364	1,512	412	227	697	535	497	1,431	1,447	2,744	2,600	1,437	17.853
Other	2,104	1,325	1,402	891	1,282	1,380	1,005	2,186	2,236	2,962	2,742	1,881	22,627
Total	5,468	2,837	1,814	1,118	1,979	1,915	1,552	3,617	3,683	5,706	5,342	3,318	38,382
1974													
Albacore	3,702	2,706	2,947	2,137	1,699	1,192	830	1,099	2,080				
Other	2,674	1,674	1,655	1,478	2,301	1,783	1,881	1,213	2,168				
Total	6,376	4,380	4,602	3,615	4,000	2,975	2,711	2,312	4,248				

1/ Canned tuna imports in oil are negligible and are not included.
Note: Figures may not add owing to rounding.

Table A28.--Exvessel prices of tuna, monthly, 1964-74 1/

Species/ Year	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Average
	Dollars per ton												
Albacore													
1964	-	-	-	-	-	-	325	312	312	312	312	312	314
1965	-	-	-	-	-	-	325	325	325	325	325	325	325
1966	-	-	-	-	-	-	375	375	375	390	390	390	382
1967	-	-	-	-	-	-	390	395	400	400	400	400	398
1968	-	-	-	-	-	-	425	425	425	425	425	425	425
1969	-	-	-	-	-	-	450	450	450	450	450	450	450
1970	-	-	-	-	-	-	550	550	550	550	550	550	550
1971	-	-	-	-	-	-	630	630	630	630	630	630	630
1972	-	-	-	-	-	680	680	680	680	680	680	680	680
1973	-	-	-	-	-	-	-	830	830	830	830	830	830
1974	-	-	-	-	-	-	-	-	730				
Bluefin													
1964	-	-	-	-	250	250	245	240	240	240	240	240	243
1965	-	-	-	-	-	267	267	260	255	255	271	208	255
1966	-	-	-	-	-	295	262	290	290	306	-	-	289
1967	-	280	270	-	-	235	235	235	237	237	237	237	245
1968	237	-	-	-	-	-	295	295	191	295	295	295	286
1969	301	-	-	305	305	306	276	306	306	306	306	-	302
1970	326	-	-	-	347	349	351	385	360	362	373	-	353
1971	-	-	392	-	400	401	403	403	400	400	400	401	400
1972	-	422	-	-	-	422	422	422	422	422	422	422	422
1973	-	-	-	-	-	457	460	465	462	-	-	-	461
1974	-	-	-	-	-	-	555	555	555				
Skipjack 2/													
1964	209	211	210	208	209	203	203	203	200	200	200	200	205
1965	200	200	200	205	223	227	226	215	205	205	230	276	218
1966	339	374	364	335	298	280	263	266	276	280	294	293	305
1967	293	265	240	217	205	205	205	205	205	205	205	205	221
1968	205	257	257	258	260	263	264	265	266	266	266	266	268
1969	268	270	271	273	274	276	276	276	276	276	279	279	274
1970	291	296	298	301	308	317	323	327	331	333	338	339	317
1971	362	362	362	366	367	371	372	374	375	376	376	376	370
1972	405	405	405	405	405	405	405	405	405	405	405	405	405
1973	447	447	447	447	447	447	450	455	455	459	459	463	451
1974	471	545	545	545	545	545	545	545	545				
Yellowfin 2/													
1964	255	257	260	259	259	258	258	258	258	258	258	258	258
1965	270	270	270	275	283	287	287	280	275	275	291	326	282
1966	395	447	419	388	353	335	320	321	332	343	358	358	364
1967	358	319	295	277	265	265	265	265	267	267	267	267	281
1968	267	307	308	308	310	314	315	316	316	316	316	316	309
1969	318	319	322	323	325	326	326	326	326	326	329	330	325
1970	341	346	348	355	358	366	372	379	381	383	386	391	367
1971	412	412	412	415	417	421	420	420	420	421	421	421	418
1972	442	442	442	442	442	442	442	442	442	442	442	442	442
1973	477	477	477	477	477	477	480	485	485	489	489	493	481
1974	501	575	575	575	575	575	575	575	575				

1/ Midpoints of price ranges.
2/ Premium grade.

Table A29.-- Canned tuna wholesale and retail prices, monthly, 1968-74

Year	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Average
						Dollars per case 1/							
Wholesale - Advertised brands 2/													
White solid (No. 1/2 - 7 oz. 48's)													
1968	16.35	16.34	16.35	16.35	16.60	16.85	16.85	16.85	16.85	16.85	16.85	17.65	16.72
1969	17.85	17.85	17.85	18.05	18.10	18.10	18.41	18.60	18.70	19.10	19.23	19.35	18.43
1970	19.35	19.35	19.55	19.85	19.85	19.95	20.35	20.51	22.35	22.35	22.35	22.35	20.68
1971	22.35	22.35	22.55	22.85	22.85	22.85	21.50	21.50	21.50	21.50	21.50	21.50	22.07
1972	21.50	22.28	22.70	22.74	22.75	22.75	23.31	23.50	23.50	24.89	25.35	25.35	23.39
1973	23.00	24.75	26.00	26.00	26.00	26.00	26.00	26.00	26.38	27.50	26.75	27.50	25.89
1974	27.50	28.63	29.00	29.00	29.00	29.00	29.94	30.17	30.17				
Light chunk (No. 1/2 - 6-1/2 oz. 48's)													
1968	13.50	13.50	14.35	14.35	14.35	14.35	14.35	14.35	14.35	14.35	14.35	14.75	14.24
1969	14.85	14.85	14.85	14.85	14.85	14.85	14.91	15.10	15.25	15.85	15.98	16.35	15.19
1970	16.35	16.35	16.49	16.70	16.70	16.80	17.20	17.20	17.20	17.70	17.70	17.70	17.01
1971	18.20	18.70	18.70	18.65	18.70	18.70	18.70	18.70	18.70	18.70	18.70	18.70	18.61
1972	18.70	18.90	19.20	19.20	19.20	19.20	19.39	19.70	19.70	19.89	19.95	19.95	19.42
1973	19.95	19.95	19.95	20.70	20.90	21.14	21.20	21.20	19.68	20.95	21.33	21.89	20.74
1974	22.55	23.83	24.20	24.20	24.20	24.20	24.20	24.20	24.20				
Wholesale - Private label 2/													
White solid (No. 1/2 -7 oz. 48's)													
1968	13.25	13.25	13.85	14.25	14.25	14.25	14.25	14.25	14.25	14.25	14.25	14.25	14.05
1969	14.25	14.25	14.25	14.25	14.25	14.25	14.50	15.25	15.35	15.75	15.75	16.75	14.90
1970	16.75	16.75	16.49	16.70	16.70	16.80	17.20	17.20	17.20	17.70	17.70	17.70	18.20
1971	20.25	20.25	20.25	20.25	20.25	20.25	20.25	20.25	20.25	20.25	20.25	20.25	20.25
1972	20.25	20.75	21.50	21.50	21.50	21.50	21.50	21.50	21.50	22.25	22.63	22.75	21.59
1973	22.75	23.00	23.00	23.80	24.05	24.28	24.20	24.20	25.04	27.25	26.88	28.00	24.68
1974	28.00	28.38	28.50	28.50	28.50	28.50	28.50	28.50	28.50				
Light chunk (No. 1/2 - 6-1/2 oz. 48's)													
1968	10.75	10.75	11.75	11.75	11.75	11.75	11.75	11.75	11.75	11.75	11.75	11.75	11.58
1969	11.75	11.75	11.75	11.75	11.75	11.75	11.79	11.88	11.99	12.50	12.50	12.88	12.00
1970	12.88	12.88	12.98	13.00	13.00	13.20	14.00	14.13	14.50	15.00	15.00	15.00	13.79
1971	15.06	15.50	15.50	15.50	15.50	15.50	15.50	15.50	15.50	15.50	15.50	15.50	15.46
1972	15.50	15.60	16.25	16.25	16.25	16.25	16.81	17.00	17.00	17.19	17.25	17.25	16.57
1973	17.25	17.25	17.25	18.25	18.60	18.75	18.75	18.75	18.81	19.25	19.50	19.50	18.49
1974	19.50	20.81	21.25	21.75	21.75	21.75	21.75	21.75	21.75				
Retail 3/													
Light chunk (6 - 6-1/2 oz. cans)													
						Cents per can							
1968	34.3	34.2	33.7	33.8	34.5	34.7	34.6	34.9	34.9	34.9	34.8	35.0	34.5
1969	35.1	35.4	35.1	35.3	35.6	35.5	35.4	35.7	35.8	36.3	36.5	36.9	35.7
1970	37.6	39.8	38.3	38.7	39.2	39.4	39.4	35.7	40.7	41.7	42.2	42.7	39.4
1971	43.3	43.6	43.0	44.3	44.2	44.4	44.2	44.2	44.3	44.1	43.9	44.1	44.0
1972	44.1	44.7	45.2	45.6	45.8	45.9	45.7	45.3	45.6	46.0	46.1	46.4	45.5
1973	46.5	45.7	46.9	47.6	48.3	49.6	51.0	49.6	50.0	50.6	51.6	52.5	49.2
1974	53.7	55.1	56.0	57.3	57.8	58.2	58.7	58.5	58.6				

1/ Quotes do not include trade or promotional allowances.
2/ Reported by San Diego brokers and cannery representatives, f.o.b. canner's terminal.
3/ U.S. average retail price reported by the Bureau of Labor Statistics.

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